



ACCUVAL

Think up.™



AccuVal provides a broad range of valuation and advisory solutions that empower companies to confidently make strategic business decisions and up success. We act as a SingleSourceSolution,[™] streamlining projects with a fully integrated platform of services that positively impact every aspect of the business, seamlessly.

Think 360. Think up.




A close-up, artistic photograph of several US dollar bills, including a prominent \$100 bill, with the word 'FINANCING' overlaid in white capital letters. The bills are slightly out of focus, creating a sense of depth and texture. The lighting is soft, highlighting the intricate details of the currency's design.

FINANCING

Think capital. Knowledgeably leverage your company's business assets with accurate appraisals that are universally accepted, and receive the capital needed to grow and accomplish goals.

- AccuVal is the largest appraisal company serving the asset-based lending community worldwide.
- Our appraisals support many of the largest asset-based transactions every year.
- AccuVal is the industry gold standard, known for providing high-quality accurate appraisals for nearly 30 years.

The background of the image features a blurred, blue-toned view of several overlapping pages from a financial report or ledger. The pages contain columns of numbers and text, typical of financial data tables. A semi-transparent dark blue horizontal band is centered across the image, serving as a backdrop for the main title.

FINANCIAL REPORTING

Think precision. Accurately report your company's financial position and simultaneously maximize return on investment with appraisals that are informative and independent, and that meet stringent audit and regulatory requirements.

- AccuVal empowers executives to confidently sign off on the accuracy of financial statements.
- Auditors are kept closely informed with proactive communication that ensures methodology is appropriate, surprises are eliminated, and deadlines are met.
- Professionals approach projects with specific industry knowledge so conclusions are explicit, meaningful, and actionable.



TAX MANAGEMENT

Think fair share. Effectively manage your company's tax liabilities and improve financial performance with appraisals or advice that accurately positions you to pay your fair share of the tax burden, and not a penny more.

- AccuVal recognizes opportunities to right-size tax obligations affecting every aspect of your business and every asset in your company.
- Value conclusions are supported with compelling market evidence that promotes fair settlements or victory in court.
- Each facet of tax management is streamlined so you are able to stay focused on your business.



LITIGATION SUPPORT

Think strength. Win legal disputes by obtaining supportable appraisal conclusions compelling to judges and juries, presented by expert witnesses who think strategically and communicate matters in easy-to-understand terms.

- Hundreds of millions of dollars in verdicts, judgments, and settlements have been awarded to AccuVal's clients.
- AccuVal has helped win precedent-setting cases with appraisals tested under fire in federal, state, and circuit courts and upheld in state Supreme Court.
- AccuVal's expansive knowledge of all business assets, intimate understanding of the marketplace, access to the world's largest database of transaction information, and command of appraisal theory and techniques make it easy to review the integrity of the opposition's evidence.



RISK MANAGEMENT

Think prepared. Manage premium costs by mitigating the risk of loss to property and profits with appraisals that accurately reflect insurable values and strategic planning that reduces the impact of business interruption.

- Clients are able to make informed decisions about the full extent of the risk being insured or assumed.
- When disaster strikes, AccuVal acts quickly to assess damages, verify coverage, provide proof of loss, assist with paperwork, and make sure settlements are fair.
- AccuVal is expert at identifying innovative ways to recover quickly from business interruption and get back in business fast.



ASSET MANAGEMENT

Think optimization. Systematically increase return on investment by optimizing the value of business assets throughout their lifecycle with intelligent procurement, improved productivity and utilization, and thoughtful investment recovery.

- AccuVal helps clients determine when and how assets should be bought, sold, redeployed, or repurposed so the investment is maximized.
- Customers reduce their investment in inventory by improving turnover and mix.
- Payback and utilization are improved by creating accurate property records so assets can be efficiently tracked and maintained, property tax payments are precise, and losses can be easily substantiated.



A hand-drawn business plan diagram in red ink on a light background. The central focus is a box labeled 'ANNUAL GOALS'. To its right, three lines point to the text 'BOOST PRES...', 'REAL ESTATE', and 'MACHINERY/INTAN'. Below 'ANNUAL GOALS', an arrow points down to a box labeled 'INVENTORY BUSINESS'. To the right of this box is a bracketed area labeled 'Partn...'. On the left side, there are several other boxes: 'MANAGEMENT', 'FINANCIAL', and 'MARKETING'. The overall style is that of a rough sketch or a whiteboard drawing.

BUSINESS PLANNING

Think streamlined. Empower business success with the timely information and advice needed to achieve business goals, foster continuous improvement, and foresee and adapt to changes, rapidly.

- AccuVal has served as an agent of change to major corporations worldwide for nearly three decades.
- Customers gain the competitive advantage with strategic planning and market insights that promote sound decision making.
- AccuVal helps clients gain a fresh perspective on the feasibility of business plans and major corporate initiatives.

AccuVal is defined by our people and their global expertise, innovation, and integrity. A dedicated partner who builds relationships with hands-on personalized service, AccuVal keeps a timely and open dialog throughout every engagement and delivers on our promises. When you partner with AccuVal, there is only one direction you will go. **Think up. Think AccuVal.**

Visit accuval.net for solutions that up success.

Valuation & Advisory Services for:

FINANCING FINANCIAL REPORTING TAX MANAGEMENT LITIGATION SUPPORT RISK MANAGEMENT ASSET MANAGEMENT BUSINESS PLANNING





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CORPORATE VALUATION & ADVISORY SERVICES

